

**Exhibit D – Schedule and Treatment of Claims and Interests of Officers, Directors and 5% Equity Interest Holders of the Debtor**

	<u>Claim Class</u>	<u>Claims</u>		<u>Setoff</u>	<u>Assumptions by Purchaser</u>	<u>Paid in Cash</u>	<u>Paid in AAC Equity Interests</u>	<u>Total Recovery</u>	<u>Compromised</u>	
		<u>Debts Owed</u>	<u>\$</u>							<u>Shares</u>
<b><u>Officer, Directors of Deemed 5% Holder</u></b>										
<i>Wolfgang Hammersmith</i>										
Unsecured Compromised	9	\$ 3,891,000		\$ 1,104,200		\$ 250,000	\$ 101,158	\$ 1,455,358	\$ 2,435,642	
Series A-2 Preferred	10		\$ 38,500	154,000			\$ 10,136	\$ 10,136	\$ 28,364	
Series A-1 Preferred	11		\$ 2,000	20,000			\$ 1,316	\$ 1,316	\$ 684	
Series Z Preferred	12		\$ 500,000	2,000,000			\$ 131,648	\$ 131,648	\$ 368,352	
Common Stock	13		\$ 10,000	9,016,558			\$ 593,506	\$ 593,506	\$ -	
<b><i>Totals for Wolfgang and Elizabeth Hammersmith</i></b>		\$ 3,891,000	\$ 550,500	11,190,558	\$ 1,104,200	\$ -	\$ 250,000	\$ 837,764	\$ 2,191,964	\$ 2,249,536
<i>United Legal Research &amp; Investigations, Ltd.</i>										
Unsecured Liquidated	4	\$ 450,000	\$ -	-		\$ 450,000	\$ -	\$ 450,000	\$ -	
<b><i>Total for ULR&amp;I</i></b>		\$ 450,000	\$ -	-	\$ -	\$ -	\$ 450,000	\$ -	\$ 450,000	\$ -
<i>Rod Nicholls</i>										
Unsecured Compromised	9	\$ 1,445,000				\$ 250,000		\$ 250,000	\$ 1,195,000	
Common Stock	13		\$ 40,000	2,000,000			\$ 131,648	\$ 131,648	\$ -	
<b><i>Total For Rod Nicholls</i></b>		\$ 1,445,000	\$ 40,000	2,000,000	\$ -	\$ -	\$ 250,000	\$ 131,648	\$ 381,648	\$ 1,195,000
<i>Salnave Road Ventures, LLC</i>										
Creditors - Assumptions	7	\$ 82,632	\$ -	-		\$ 82,632	\$ -	\$ -	\$ 82,632	\$ -

<b>Total for Salnave Road Ventures, LLC</b>		\$ 82,632	\$ -	-	\$ -	\$ 82,632	\$ -	\$ -	\$ 82,632	\$ -
<b>Willow Springs Capital, LLC</b>										
Series A-1 Preferred Stock	11		\$ 2,500	25,000				\$ 1,646	\$ 1,646	\$ 854
<b>Totals for Willows Springs Capital, LLC</b>		\$ -	\$ 2,500	25,000	\$ -	\$ -	\$ -	\$ 1,646	\$ 1,646	\$ 854
<b>Jose Antonio Rios</b>										
Unsecured Compromised	9	\$ 513,895				\$ 250,000		\$ 250,000	\$ 263,895	
Common Stock Options	14		\$ 91,265	2,723,000				\$ 91,265	\$ 91,265	\$ -
<b>Total for Jose Antonio Rios</b>		\$ 513,895	\$ 91,265	2,723,000	\$ -	\$ 250,000	\$ 91,265	\$ 341,265	\$ 263,895	
<b>Navidad Real Estate Holdings, Ltd.</b>										
Unsecured - Liquidated	4	\$ 78,533	\$ -	-		\$ 78,533	\$ -	\$ -	\$ 78,533	\$ -
<b>Total for Navidad Real Estate Holdings, Ltd.</b>		\$ 78,533	\$ -	-	\$ -	\$ 78,533	\$ -	\$ -	\$ 78,533	\$ -
<b>Grindstone Management LLC</b>										
Creditors Assumptions	7	\$ 136,830				\$ 136,830		\$ 136,830	\$ -	
Series A-2 Preferred Stock	10		\$ 175,000	700,000				\$ 46,077	\$ 46,077	\$ 128,923
Common Stock Purchase Warrants	15		\$ -	200,000				\$ -	\$ -	\$ -
<b>Total for Grindstone Management</b>		\$ 136,830	\$ 175,000	900,000	\$ -	\$ 136,830	\$ -	\$ 46,077	\$ 182,907	\$ 128,923
<b>Steve &amp; Ronna Schreiner</b>										
Unsecured Participatory	6	\$ 282,500						\$ 74,381	\$ 74,381	\$ 208,119
Creditors Assumptions	7	\$ 150,000				\$ 150,000		\$ 150,000	\$ -	
Series A-2 Preferred Stock	10		\$ 183,500	734,000				\$ 48,315	\$ 48,315	\$ 135,185

<b>Totals for Steve &amp; Ronna Schreiner</b>		\$ 432,500	\$ 183,500	734,000	\$ -	\$ 150,000	\$ -	\$ 122,696	\$ 272,696	\$ 343,304
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**Irrevocable Trust of Adrienne M. Schreiner**

Creditors - Assumptions	7	\$ 11,500				\$ 11,500			\$ 11,500	\$ -
Series A-2 Preferred Stock	10		\$ 3,750	15,000				\$ 988	\$ 988	\$ 2,763

<b>Totals</b>		\$ 11,500	\$ 3,750	15,000	\$ -	\$ 11,500	\$ -	\$ 988	\$ 12,488	\$ 2,763
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**Irrevocable Trust of Jessica M. Schreiner**

Creditors - Assumptions	7	\$ 11,500							\$ -	\$ 11,500
Series A-2 Preferred Stock	10		\$ 3,750	15,000				\$ 988	\$ 988	\$ 2,763

<b>Totals</b>		\$ 11,500	\$ 3,750	15,000	\$ -	\$ -	\$ -	\$ 988	\$ 988	\$ 14,263
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**Irrevocable Trust of Kristina L. Schreiner**

Creditors - Assumptions	7	\$ 11,500				\$ 11,500			\$ 11,500	\$ -
Series A-2 Preferred Stock	10		\$ 3,750	15,000				\$ 988	\$ 988	\$ 2,763

<b>Totals</b>		\$ 11,500	\$ 3,750	15,000	\$ -	\$ 11,500	\$ -	\$ 988	\$ 12,488	\$ 2,763
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**Irrevocable Trust of Samantha C. Schreiner**

Creditors - Assumptions	7	\$ 11,500				\$ 11,500			\$ 11,500	\$ -
Series A-2 Preferred Stock	10		\$ 3,750	15,000				\$ 988	\$ 988	\$ 2,763

<b>Totals</b>		\$ 11,500	\$ 3,750	15,000	\$ -	\$ 11,500	\$ -	\$ 988	\$ 12,488	\$ 2,763
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**Irrevocable Trust of Stephanie K. Schreiner**

Creditors - Assumptions	7	\$ 11,500				\$ 11,500			\$ 11,500	\$ -
Series A-2 Preferred Stock	10		\$ 3,750	15,000				\$ 988	\$ 988	\$ 2,763

<b>Totals</b>		\$ 11,500	\$ 3,750	15,000	\$ -	\$ 11,500	\$ -	\$ 988	\$ 12,488	\$ 2,763
<b>Irrevocable Trust of Wriley W.W. Schreiner</b>										
Creditors - Assumptions	7	\$ 11,500				\$ 11,500			\$ 11,500	\$ -
Series A-2 Preferred Stock	10		\$ 3,750	15,000				\$ 988	\$ 988	\$ 2,763
<b>Totals</b>		\$ 11,500	\$ 3,750	15,000	\$ -	\$ 11,500	\$ -	\$ 988	\$ 12,488	\$ 2,763
<b>Dr. Lawrence &amp; Jackie Lavine</b>										
Unsecured - Participatory	6	\$ 343,000						\$ 90,311	\$ 90,311	\$ 252,689
Creditors - Assumptions	7	\$ 100,000				\$ 100,000			\$ 100,000	\$ -
Series A-2 Preferred	10		\$ 650,000	2,600,000				\$ 171,142	\$ 171,142	\$ 478,858
Common Stock Options	14		\$ 1,646	50,000				\$ 1,646	\$ 1,646	\$ -
Common Stock Purchase Warrants	15		\$ -	700,000				\$ -	\$ -	\$ -
<b>Totals</b>		\$ 443,000	\$ 651,646	3,350,000	\$ -	\$ 100,000	\$ -	\$ 263,099	\$ 363,099	\$ 731,547
<b>Totals for all Officers, Directors and 5% Holders</b>		\$ 7,542,390	\$ 1,716,911	21,012,558	\$ 1,104,200	\$ 605,495	\$ 1,200,000	\$ 1,500,120	\$ 4,409,815	\$ 4,941,134

**Notes:**

- 1) United Legal Research & Investigations, Ltd., is owned 100% by Wolfgang and Elizabeth Hammersmith.
- 2) Salnave Road Ventures, LLC and Willow Springs Capital, LLC is owned 100% by Rod Nicholls
- 3) Jose Antonio Rios is the Chairman of the Board of Directors of Navidad Real Estate Holdings, Ltd.
- 4) Grindstone Management, LLC, the Irrevocable Trust of Adrienne M. Schreiner, the Irrevocable Trust of Jessica M. Schreiner, the Irrevocable Trust of Kristina L. Schreiner, the Irrevocable Trust of Samantha C. Schreiner, the Irrevocable Trust of Stephanie K. Schreiner and the Irrevocable Trust of Wriley W.W. Schreiner are all affiliates of Steve and Ronna Schreiner.